

Change to Membership Details

How to update your membership details

- To update your membership details in NPT please complete this form and send it directly to the address below and attach any documentation required.
- When completing this form please use black ink and write in BLOCK letters. Sample when completing the fields: **A B 1 2**
- Choice fields should be filled where applicable
- Please read the notes for applicants carefully, to assist you with completing this advice.

SECTION 1 - EXISTING DETAILS IN NPT

Title	Date of Birth	Membership Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Given Name(s)		
<input type="text"/>		
Surname		
<input type="text"/>		
Home Phone Number	Work Phone Number	Mobile Phone Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email Address		
<input type="text"/>		
Previous Address Line 1 Please select one option only: <input type="radio"/> Home <input type="radio"/> Postal		
<input type="text"/>		
Previous Address Line 2		
<input type="text"/>		
Previous Address Line 3		
<input type="text"/>		
Previous Suburb / Town / City		
<input type="text"/>		
Previous Country	Previous State	Previous Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

SECTION 2 - CHANGE OF ADDRESS (new address)

Address Line 1	Please select one option only: <input type="radio"/> Home <input type="radio"/> Postal	
<input type="text"/>		
Address Line 2		
<input type="text"/>		
Address Line 3		
<input type="text"/>		
Suburb / Town / City		
<input type="text"/>		
Country	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

SECTION 3 - CHANGE OF NAME

Evidence of your name change is required. Please attach a certified copy* of your marriage certificate, deed poll documents or divorce papers. Note: Both names must be shown.

Title	Given Name
<input type="text"/>	<input type="text"/>
Surname	
<input type="text"/>	

Please return this form to NPT Administration,
P.O. Box 6003 Wollongong NSW 2500
Fund: National Preservation Trust ABN 15 759 987 889 SPIN NMS0100AU
Trustee: N.M. Superannuation Pty Ltd ABN 31 008 428 322 AFSL No. 234654
Freecall: 1800 331 210





National Preservation Trust

SECTION 4 - CHANGE OF BENEFICIARIES

(This can be a spouse, child of any age, a person with whom you have an interdependency relationship or any other person financially dependent on you)

Note: The proportion of benefits must add up to 100%

You may nominate a person or persons to be paid in the event of your death and may revoke your nomination at any time in writing. By law the Trustee is not bound by your nomination but will certainly take it into consideration.

Title	Given Name(s)	
<input type="text"/>	<input type="text"/>	
Surname	<input type="text"/>	
Relationship		Proportion
<input type="text"/>		<input type="text"/> %

Title	Given Name(s)	
<input type="text"/>	<input type="text"/>	
Surname	<input type="text"/>	
Relationship		Proportion
<input type="text"/>		<input type="text"/> %

Title	Given Name(s)	
<input type="text"/>	<input type="text"/>	
Surname	<input type="text"/>	
Relationship		Proportion
<input type="text"/>		<input type="text"/> %

Title	Given Name(s)	
<input type="text"/>	<input type="text"/>	
Surname	<input type="text"/>	
Relationship		Proportion
<input type="text"/>		<input type="text"/> %

Title	Given Name(s)	
<input type="text"/>	<input type="text"/>	
Surname	<input type="text"/>	
Relationship		Proportion
<input type="text"/>		<input type="text"/> %

SECTION 5 - PRIVACY & DECLARATION

Privacy

NPT collects your personal information to establish and run a NPT membership account in your name, to correspond with you and to provide you with superannuation benefits and options from NPT. If you choose not to give us your personal information, we may not be able to provide you with all NPT's benefit. You are able to gain access to your own personal information by request. If you have any questions about your rights under the privacy legislation, please call NPT on 1800 331 210.

Declaration

I have read and understood the Notes for Applicants and declare that the information supplied by me is true and correct.

Signature

Date

/ /



Change to Membership Details Notes for Applicants

Your address and other personal details are essential as they enable us to provide you important fund information.

Change of Address

Providing your old address enables us to confirm the details currently on our system before we make any changes to your account. As both your home address and postal address can be stored on our records please advise which it is you wish to update. If your home and postal address are the same please select only postal address for the update.

Change of Name

If your name has changed we will require evidence of the name change. This can be provided by supplying a certified copy of one of the following documents:

- Marriage Certificate,
- Deed Poll document or Change of Name Certificate,
- Divorce Papers and Marriage or Birth Certificate,
- Other document as evidence of the change, such as a Statutory Declaration.

Note: Both names must be shown on the document provided as evidence.

*What is a certified copy?

A certified copy of a document is a photocopy of the original document which has been signed by a Justice of the Peace or another person who can endorse or certify documents, verifying that they have sighted the original document. Faxed copies will not be accepted.

For members outside of Australia, a document can be certified by a Justice of the Peace or a person of equivalent status in your country (e.g. a Notary) verifying that they have sighted the original document.

The following persons are eligible to certify copies of original documents:

- A permanent employee of Australia Post with five or more years of continuous service
- A finance company officer with five or more years of continuous service (with one or more finance companies)
- An officer with, or authorised representative of, a holder of an Australian Financial Services License (AFSL) having five or more years of continuous service with one or more licensees
- A notary public officer
- A police officer
- A registrar or deputy registrar of a court
- A Justice of the Peace
- A person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia, as a legal practitioner
- An Australian consular officer or an Australian diplomatic officer
- A judge of the court
- A magistrate, or
- A Chief Executive Officer of a Commonwealth Court

Nominated Beneficiary

This allows you to choose to whom you would like your benefit paid in the event of your death. A nominated beneficiary must be a dependant. A dependant is a spouse, defacto, child of any age, a person who is financially dependent on you or a person with whom you are in an interdependency relationship. Your nomination provides the Trustee with a guide as to whom you wish to receive your benefit however this nomination is not binding on the Trustee. Under the governing rules of the fund the Trustee will decide who will receive the benefit.

Please ensure that you keep your preferred beneficiary nomination up to date.

Interdependency relationships

From 1 July 2004 a new category of beneficiary has been established.

An interdependency relationship is a relationship between two persons where they:

- Have a close personal relationship; and
- Live together; and
- One or each of them provides the other with financial support; and
- One or each of them provides the other with domestic support and personal care.

If the two persons have a close personal relationship but do not meet the other criteria as listed above because either or both of them suffer from a physical, intellectual or psychiatric disability, they may still be regarded as having an interdependency relationship.