



National Preservation Trust

Tax File Number Collection Form

How to provide your Tax File Number to NPT

- To advise NPT of your Tax File Number please complete this form and send it directly to the address below.
- When completing this form please use black ink and write in BLOCK letters. Sample when completing the fields: AB12
- Choice fields should be filled where applicable
- Please see the important information on the following page before completing this form.**

SECTION 1 - MEMBER DETAILS

Title Date of Birth / / / / / / / Membership Number

Given Name(s)

Surname

Address Line 1 Please select one option only: Home Postal

Address Line 2

Address Line 3

Suburb / Town / City

Country State Postcode

Home Phone Number / / / / / Work Phone Number / / / / / Mobile Phone Number

Email Address

SECTION 2 - TAX FILE NUMBER (TFN)

My Australian Tax File Number is - -

ENQUIRIES

For more information about your TFN contact the ATO Superannuation Hotline on 13 10 20.

SECTION 3 - PRIVACY & DECLARATION

Privacy

NPT collects your personal information to establish and run a NPT membership account in your name, to correspond with you and to provide you with superannuation benefits and options from NPT. If you choose not to give us your personal information, we may not be able to provide you with all of NPT's benefits. You are able to gain access to your own personal information by request. If you have any questions about your rights under the privacy legislation, please call NPT on 1800 331 210.

Declaration

I have read the Important Information About My Tax File Number overleaf and consent to providing my TFN for the legal purposes stated.

Signature

Date

 / / / / /

Please return this form to NPT Administration,
P.O. Box 6003 Wollongong NSW 2500

Fund: National Preservation Trust ABN 15 759 987 889 SPIN NMS0100AU
Trustee: N.M. Superannuation Pty Ltd ABN 31 008 428 322 AFSL No. 234654
Freecall: 1800 331 210





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Important Information About Your Tax File Number

NPT is required by law to advise you of the following before you provide us with your TFN.

It is not an offence not to quote your TFN, however if you do not provide your TFN then:

- More tax may become payable on your superannuation contributions and benefits than would otherwise be payable. (For NPT this v include any Superannuation holding account special accounts (SHASA) or SG vouchers received from the ATO on your behalf)
- It may become more difficult to locate or amalgamate your superannuation benefits in the future to pay you any benefits you are entitled to.

We can collect your TFN under the Superannuation Industry (Supervision) Act. If you provide your TFN to us, we will use it only for legal purposes, which include:

- Finding, identifying and amalgamating your superannuation benefits where other information is insufficient (including using the ATO Supermatch program which enables the fund to track down lost or unredeemed monies on your behalf).
- Calculating tax on any superannuation lump sums you may be entitled to.
- Calculating tax on superannuation contributions.
- Providing information to the Commissioner of Taxation (including disclosing your TFN).

If you provide your TFN to us, we may provide it to another superannuation fund trustee or Retirement Savings Account provider to whom your benefits are to be rolled over, unless you request us not to do so in writing. In all other respects your TFN will be treated as confidential.